1177
(Rev. June 2024)

HALCYON CONSENT FORM

Tax Information Authorization Form-8821 *can not be processed without a signed* ***Halcyon Consent Form-1177****.*

Purpose: For use by and tax transcript service provider, Halcyon Tax Transcripts LLC and its affiliates and predecessors, ("Halcyon") to retrieve and analyze Your Financial Information as requested by the sponsoring financial institution(s) named below to facilitate your loan processing, loan servicing, credit application, underwriting, insuring, quality control, and secondary market activities

Halcyon: It is a tax preparer and a 3rd party provider licensed with the IRS to retrieve your tax information based on a duly authorized IRS Form 8821. Halcyon is required by the IRS to provide you with the individual names of authorized tax professionals working for the company. On Form 8821 you will see **James McGowan** and **Elizabeth Boonin** identified; these are officers of Halcyon individually authorized by and registered with the IRS.

Federal law: It requires this consent form be provided to you. Unless authorized by law, we cannot use or disclose your personal financial information, including your tax transcript data (collectively, "Your Financial Information"), to third parties for purposes other than those directly related to the Services provided without your consent. If you consent to the use and disclosure of Your Financial Information, federal law may not prevent Your Financial Information from further use or distribution.

Information used: "Your Financial Information" includes any data element obtained throughout the tax data retrieval process or other financial services, including but not limited to, IRS tax transcript data and source documents, information derived from tax transcript elements, or other information provided related to your financial situation. In no case shall your financial information be used in any way inconsistent with this consent. Your Financial Information may be transmitted to (i) the sponsoring financial institution, (ii) its investors, guarantors, and regulators (e.g., Freddie Mac, Fannie Mae, FHA, VA, DOE), (iii) quality control or due diligence providers, and (iv) other third parties as permitted under the Gramm-Leach-Bliley Act and its implementing regulations.

Unauthorized Use: If you believe Your Financial Information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Name, and address of Sponsoring Financial Institution:

This consent will remain in effect until the later of the completion of all servicing, administrative, or quality control obligations relating to your loan(s) or receipt of your written revocation of this consent. If you consent to Halcyon and its authorized officers, as designated on IRS Form 8821, to receive and use Your Financial Information *as provided for above*, please sign below.

Name:

Signature:

Date: